

EXHIBIT A

Declaration of Marshall S. Huebner

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Co-Counsel for Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
Debtors.¹	:	(Jointly Administered)

**DECLARATION OF MARSHALL S. HUEBNER IN SUPPORT OF
DEBTORS' MOTION FOR THE ENTRY OF AN ORDER UNDER
SECTION 363 OF THE BANKRUPTCY CODE APPROVING THE DEBTORS TO
PAY THE FEES AND EXPENSES OF DAVIS POLK & WARDWELL LLP AS
COUNSEL TO THE INDEPENDENT DIRECTORS OF SUNEDISON, INC.**

Marshall S. Huebner, makes this declaration pursuant to 28 U.S.C. §1746 and
states as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

1. I am a partner of the firm of Davis Polk & Wardwell LLP (“**Davis Polk**”), a law firm with its principal office at 450 Lexington Avenue, New York, New York 10017, and other offices in Washington, D.C., Menlo Park, London, Paris, Madrid, São Paulo, Tokyo, Beijing and Hong Kong.

2. I submit this declaration (this “**Declaration**”) in connection with the motion (the “**Motion**”) of SunEdison, Inc. (“**SUNE**”) and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**” and, together with their non-Debtor affiliates, “**SunEdison**” or the “**Company**”), for an order authorizing the Debtors to pay the fees and expenses of Davis Polk as counsel to the Independent Directors (as defined below). Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon Davis Polk’s completion of further review, or as additional party in interest information becomes available, a supplemental declaration (by me or another member of Davis Polk) will be submitted to the Court reflecting such amended or modified information.

**DAVIS POLK DOES NOT REPRESENT OR HOLD ANY ADVERSE INTERESTS ON
THE MATTERS FOR WHICH IT IS BEING RETAINED**

3. Except as set forth herein, to the best of my knowledge, after due inquiry, neither I, Davis Polk, nor any member, counsel, or associate of, Davis Polk represents any party in interest or entity other than the Independent Directors in connection with these chapter 11 cases.

4. Neither Davis Polk nor any partner of, counsel to, or associate of Davis Polk represents any entity, other than as described below, in connection with the Debtors’ chapter 11 cases. In addition, except as set forth herein, to the best of my knowledge after due inquiry, neither Davis Polk nor any partner of, counsel to, or associate of Davis Polk represents

any party in interest in these chapter 11 cases in matters related to Davis Polk's proposed services to the Independent Directors.

DAVIS POLK'S RELATIONSHIP WITH THE DEBTORS AND THE INDEPENDENT DIRECTORS

5. SUNE's board of directors (the "**Board**") has seven directors who are not officers of, or employed by, SunEdison (the "**Independent Directors**"). The Independent Directors have extensive business experience, including in accounting and finance. The Board is actively involved in the Debtors' restructuring.

DAVIS POLK'S DISCLOSURES

6. Davis Polk has a large and diversified legal practice that encompasses the representation of many financial institutions and commercial corporations, including entities that have interests in distressed debt and/or distressed entities. Davis Polk has in the past represented, currently represents, and may in the future represent, entities that are claimants of, or interest holders in, the Debtors, in matters unrelated to the Debtors' chapter 11 cases (the "**Chapter 11 Cases**"). Some of these entities are, or may consider themselves to be, creditors or parties in interest in the Chapter 11 Cases or may otherwise have interests in these cases. Davis Polk has not and will not represent such entities in matters related to these Chapter 11 Cases.

7. In preparing this Declaration, I have relied on information brought to my attention pursuant to procedures Davis Polk has used to evaluate compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, regarding the retention of professionals by a debtor under the Bankruptcy Code (the "**Internal Review Procedures**"). Pursuant to the Internal Review Procedures, I performed, or caused to be performed, the following actions to identify the parties relevant to this Declaration and to ascertain Davis Polk's connection to such parties:

- a. The Debtors provided Davis Polk with a list of individuals and entities that may be parties in interest in these Chapter 11 Cases (the “**Potential Parties In Interest**”), a copy of which is annexed hereto as Schedule 1.
- b. Davis Polk compared each of the Potential Parties In Interest to the Firm’s master records database from its conflict clearance and billing records, which includes all clients (and former clients going back five years) for which any attorney time charges have been billed (the “**Records Database**”). The Records Database includes the name of each current or former client; and, for each significant current or former matter for each client or former client, the names of the Davis Polk personnel identified at the time such matter was opened as responsible for such matter and, in most instances, a list of the names of the other parties directly relevant to such matter. It is the policy of Davis Polk that no new matter may be accepted or opened without completing and submitting to those charged with maintaining the Records Database the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter and other relevant parties. Accordingly, the Records Database is regularly updated for every new client retaining Davis Polk and significant matters undertaken for such client.
- c. Any matches between the Records Database and the list of Potential Parties in Interest (including affiliates thereof) were identified (the “**Client Match List**”).
- d. Davis Polk attorneys then reviewed the Client Match List and deleted individuals or entities that Davis Polk does not currently represent and has not represented in the last two years. The remaining individuals or entities are set forth on Schedule 2 attached hereto.
- e. Using information in the Conflicts Databases concerning entities on the Client Match List, and making general and, if applicable, specific inquiries of Davis Polk personnel, Davis Polk verified that it does not represent and has not represented any entity on the Client Match List in a matter connected to the Debtors or these Chapter 11 Cases.
- f. A general inquiry was sent to all Davis Polk attorneys by electronic mail asking them whether any of them or their immediate family members was ever employed by any of the Debtors or own any securities of the Debtors. In addition, the inquiry asked whether any Davis Polk attorney (i) has any connections to the Debtors that are relevant to Davis Polk’s

engagement, (ii) is related to or has any connections to bankruptcy judges in the Southern District of New York, or (iii) is related to or has any connections to any attorney known to be working in the Office of the United States Trustee for Region 2.

8. Any parties thus identified that Davis Polk represents as a client or has represented as a client within the last two years were reviewed by an attorney working under my supervision. Based upon such review, Davis Polk believes that, except as may be disclosed below, it does not represent or hold any interest adverse to the Debtors or to the estate with respect to the matter on which Davis Polk is to be employed by the Independent Directors.

9. Disclosure with respect to any connections Davis Polk has or has had with the Debtors, their significant creditors, or any other significant potential parties in interest, any of their respective attorneys and accountants, the United States Trustee or any employee of that office, insofar as I know or have been able to ascertain after reasonable inquiry, is set forth below:

- a. Davis Polk previously has represented within the last two years and/or currently represents, and may represent in the future, the non-Debtor entities listed on Schedule 2 (or their affiliates) in matters unrelated to the Debtors. The list attached hereto as Schedule 2 is the product of implementing the Internal Review Procedures. Davis Polk does not and will not represent any of the entities listed on Schedule 2 in matters related to the Debtors' chapter 11 cases. To the best of my knowledge and information, with the exception of the entities identified in subparagraph b below and their affiliates, none of the entities listed on Schedule 2 (each together with its respective affiliates) was the source of more than 1% of Davis Polk's revenues for the twelve months ended April 2016.
- b. Only nine of the Potential Parties In Interest, together with their affiliates, accounted for more than 1% of Davis Polk's revenues during the twelve months ended April 2016 (the "1% Clients"), and, with one exception, none accounted for more than 5% of

Davis Polk's revenues during such period.² Davis Polk has considered the position of the 1% Clients in the Debtors' cases and concluded that Davis Polk's representation of the Independent Directors does not create any conflict of interest with the 1% Clients.

- c. Partners, counsel and associates of Davis Polk, including attorneys that may be engaged in Davis Polk's representation of the Independent Directors, were in the past employed by various Potential Parties In Interest, or, when previously employed by other law firms or professional services firms, may have performed services for various Potential Parties In Interest. I do not believe any such connections would cause Davis Polk to represent or hold an interest adverse to the Debtors or to the estate with respect to the matter on which Davis Polk is to be employed by the Independent Directors.
- d. It is possible that former Davis Polk attorneys are, or were, after leaving Davis Polk, affiliated with various Potential Parties In Interest. However, I do not personally know of any such connections and do not believe any such connection would in any way affect Davis Polk's ability to effectively represent the Independent Directors.
- e. Various Davis Polk associates are seconded to the legal departments of Davis Polk clients for several months, some of whom are or were affiliates of Potential Parties In Interest. However, I do not believe such connections would in any way affect Davis Polk's ability to effectively represent the Independent Directors.
- f. It is my understanding that no Davis Polk attorney or their respective immediate family members owns SunEdison stock or is a creditor of the Debtors. Davis Polk attorneys invest in a broad array of mutual funds and ETFs, some number of which either currently or may in the future own securities of SunEdison or some of its creditors.
- g. Davis Polk appears in cases, proceedings and transactions involving many different attorneys, accountants, financial consultants and investment bankers, some of which have represented in the past, represent now or may represent in the future claimants and other parties in interest in these cases. Davis

² Those nine are: (i) Bank of America, N.A., (ii) Citigroup Inc., (iii) Comcast Corporation, (iv) Credit Suisse AG, (v) Deutsche Bank AG, (vi) General Electric, (vii) Goldman, Sachs & Co, (viii) JPMorgan Chase & Co. and (ix) Morgan Stanley, Inc.

Polk is not aware of any relationship it has with any such attorneys, accountants, financial consultants and investment bankers that would be adverse to the Debtors or their estates.

- h. It is possible that certain Potential Parties In Interest have provided, and in some cases continue to provide, services to Davis Polk.
- i. In addition to the foregoing, through reasonable inquiry, I do not believe there is any connection between Davis Polk and the United States Trustee for Region 2 or any person known by me to be employed as an attorney with the Office of such United States Trustee.

10. In addition to the above connections, Davis Polk advised First Wind Holdings Inc. on its acquisition by SunEdison and TerraForm Power in 2014 (the “**First Wind Matter**”). All Davis Polk lawyers and paraprofessionals that worked on the First Wind Matter are subject to an internal wall and will not be involved with Davis Polk’s representation of the Independent Directors. Davis Polk will not provide advice to the Independent Directors on any matters with respect to the First Wind Matter.

11. Davis Polk will continue to apply the Internal Review Procedures as additional information concerning entities having a connection with the Debtors is developed and, as necessary, will file appropriate supplemental disclosures with the Court.

DAVIS POLK’S RATES AND BILLING PRACTICES

12. For services rendered by Davis Polk to the Independent Directors, the Davis Polk will bill the Independent Directors monthly. Davis Polk’s hourly rates for this engagement will be \$1,085 to \$1,395 for partners, \$1,045 for counsel and from \$460 to \$960 for associates. Davis Polk adjusts its rates periodically, generally on January 1 of each year.

13. In addition to the hourly rates set forth above, Davis Polk customarily charges its clients for costs or expenses incurred. These costs and expenses include, among other things, photocopying, travel expenses, filing and recording fees, long distance telephone calls,

postage, express mail and messenger charges, computerized legal research charges, transcription charges, expenses for “working meals,” and telecopy charges.

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I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

June 22, 2016

/s/Marshall S. Huebner

Marshall S. Huebner

Schedule 1 to Huebner Declaration

List of Potential Parties in Interest	
Category	Party in Interest
Debtor	Enflex Corporation
Debtor	First Wind California Holdings, LLC
Debtor	First Wind Solar Portfolio, LLC
Debtor	Fotowatio Renewable Ventures, Inc.
Debtor	MEMC Pasadena, Inc.
Debtor	NVT Licenses, LLC
Debtor	NVT, LLC
Debtor	PVT Solar, Inc.
Debtor	SEV Merger Sub Inc.
Debtor	Silver Ridge Power Holdings, LLC
Debtor	Solaicx
Debtor	Sun Edison LLC
Debtor	SUNE Hawaii Solar Holdings, LLC
Debtor	SUNE ML 1, LLC
Debtor	SUNE Wind Holdings, Inc.
Debtor	SunEdison Canada, LLC
Debtor	SunEdison Contracting, LLC
Debtor	SunEdison DG, LLC
Debtor	SunEdison Holdings Corporation
Debtor	SunEdison International, Inc.
Debtor	SunEdison International, LLC
Debtor	SunEdison Products Singapore Pte. Ltd.
Debtor	SunEdison Residential Services, LLC
Debtor	SunEdison Utility Holdings, Inc.
Debtor	SunEdison, Inc.
Debtor	Team-Solar, Inc.
Debtor	Blue Sky West Capital, LLC
Debtor	Sunflower Renewable Holdings 1, LLC
Debtor	DSP Renewables, LLC
Debtor	First Wind Oakfield Portfolio, LLC
Debtor	Hancock Renewables Holdings, LLC
Debtor	First Wind Panhandle Holdings III
Debtor Affiliate	Buckthorn Renewables Holdings, LLC
Debtor Affiliate	Rocksprings Wind Renewables, LLC
Debtor Affiliate	Upco Power Renewable Holdings 1, LLC
Executive Officers (last 5 years)	Ahmad Chatila
Executive Officers (last 5 years)	Bradley Kohn
Executive Officers (last 5 years)	Brian Wuebbels
Executive Officers (last 5 years)	Carlos Domenech Zornoza
Executive Officers (last 5 years)	David Ranhoff
Executive Officers (last 5 years)	Denis McCarthy
Executive Officers (last 5 years)	Kenneth Hannah
Executive Officers (last 5 years)	Mark Murphy
Executive Officers (last 5 years)	Martin Truong
Executive Officers (last 5 years)	Matthew Herzberg
Executive Officers (last 5 years)	Michael Alvarez
Executive Officers (last 5 years)	Pashupathy Gopalan
Executive Officers (last 5 years)	Paul Gaynor
Executive Officers (last 5 years)	Scott Weisberg
Executive Officers (last 5 years)	Sean Hunkler
Executive Officers (last 5 years)	Shaker Sadasivam
Executive Officers (last 5 years)	Stephen Cerrone
Executive Officers (last 5 years)	Stephen O'Rourke
Executive Officers (last 5 years)	Tamara Mullings
Executive Officers (last 5 years)	Vijayan Chinnasami
Executive Officers (last 5 years)	Vikas Desai
Board Members (last 5 years)	Ahmad Chatila

List of Potential Parties in Interest	
Category	Party in Interest
Board Members (last 5 years)	Antonio Alvarez
Board Members (last 5 years)	C. Douglas Marsh
Board Members (last 5 years)	Claire Gogel
Board Members (last 5 years)	Clayton Daley
Board Members (last 5 years)	Emmanuel Hernandez
Board Members (last 5 years)	Georganne Proctor
Board Members (last 5 years)	James Williams
Board Members (last 5 years)	Jeffry Quinn
Board Members (last 5 years)	John Marren
Board Members (last 5 years)	Marshall Turner
Board Members (last 5 years)	Peter Blackmore
Board Members (last 5 years)	Randy Zwirn
Board Members (last 5 years)	Robert Boehlke
Board Members (last 5 years)	Steven Tesoriere
Board Members (last 5 years)	William Stevens
Director Affiliate	Aruba Networks, Inc.
Director Affiliate	ChipMOS Technologies
Director Affiliate	DuPont Photomasks, Inc.
Director Affiliate	Entegris Inc.
Director Affiliate	Griswold LLC
Director Affiliate	OCH-ZIFF Capital Management
Director Affiliate	ON Semiconductor Corp.
Director Affiliate	QuickLogic Corp.
Director Affiliate	Redwood Trust, Inc.
Director Affiliate	Semi-Sematech
Director Affiliate	Starwood Hotels and Resorts, Inc.
Director Affiliate	SunEdison Semiconductor Limited
Director Affiliate	TerraForm Power, Inc.
Director Affiliate	W.R. Grace
Institutional Shareholders > 1%	Adage Capital Management, L.P.
Institutional Shareholders > 1%	Altai Capital Management, L.P.
Institutional Shareholders > 1%	Alyeska Investment Group, L.P.
Institutional Shareholders > 1%	Bank of America Merrill Lynch (US)
Institutional Shareholders > 1%	BlackRock Institutional Trust Company, N.A.
Institutional Shareholders > 1%	BNP Paribas Securities Corp. North America
Institutional Shareholders > 1%	Bronte Capital Management Pty Ltd.
Institutional Shareholders > 1%	D. E. Shaw & Co., L.P.
Institutional Shareholders > 1%	Deutsche Bank Securities Inc.
Institutional Shareholders > 1%	Fidelity Management & Research Company
Institutional Shareholders > 1%	Goldman Sachs & Company, Inc.
Institutional Shareholders > 1%	Greenlight Capital, Inc.
Institutional Shareholders > 1%	Guggenheim Investments
Institutional Shareholders > 1%	Luxor Capital Group, L.P.
Institutional Shareholders > 1%	Norges Bank Investment Management (NBIM)
Institutional Shareholders > 1%	OppenheimerFunds, Inc.
Institutional Shareholders > 1%	Putnam Investment Management, L.L.C.
Institutional Shareholders > 1%	State Street Global Advisors (US)
Institutional Shareholders > 1%	Susquehanna Financial Group, LLLP
Institutional Shareholders > 1%	The Vanguard Group, Inc.
Institutional Shareholders > 1%	UBS Securities LLC
Institutional Shareholders > 1%	Van Eck Associates Corporation
Institutional Shareholders > 1%	Wellington Management Company, LLP
Transfer Agent	Computershare Investor Services, L.L.C.
Collateral Trustee	Wilmington Trust, NA
Convertible Trustee	Wilmington Trust, NA
Debtors Professionals	Kekst
Debtors Professionals	McKinsey & Co.

List of Potential Parties in Interest	
Category	Party in Interest
Debtors Professionals	Rothschild
Debtors Professionals	Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates
1st Lien Professionals	BRG Capstone
1st Lien Professionals	Latham & Watkins LLP
1st Lien Professionals	Shearman & Sterling LLP
1st Lien Professionals	White & Case LLP
2nd Lien Professionals	Akin Gump Strauss Hauer & Feld LLP
2nd Lien Professionals	Houlihan Lokey
2nd Lien Professionals	RPA Advisors
Ordinary Course Professionals	Bingham Mccutchen LLP
Ordinary Course Professionals	Chadbourne & Parke LLP
Ordinary Course Professionals	Deloitte Touche Tohmatsu
Ordinary Course Professionals	ERNST & YOUNG
Ordinary Course Professionals	Ernst & Young, LLP
Ordinary Course Professionals	Eversheds LLP
Ordinary Course Professionals	Hybrid Electric Building Technologies Irvine 2, LLC
Ordinary Course Professionals	Inside Source Young
Ordinary Course Professionals	KIRKLAND & ELLIS LLP
Ordinary Course Professionals	KPMG, LLP
Ordinary Course Professionals	MCKINSEY & CO INC
Ordinary Course Professionals	Milbank, Tweed, Hadley & McCloy, LLP
Ordinary Course Professionals	Morgan Lewis & Bockius LLP
Ordinary Course Professionals	PRICE WATERHOUSE COOPERS LLP
Ordinary Course Professionals	Skadden, Arps, Slate, Meagher & Flom LLP
Ordinary Course Professionals	THE HACKETT GROUP INC
Ordinary Course Professionals	WINSTON & STRAWN LLP
Labor Unions	International Brotherhood of Electrical Workers
Labor Unions	United Association of Journeymen and Apprentices Of The Plumbing and Pipefitting Industry
Labor Unions	United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union
Depository Banks	Banco Popular
Depository Banks	Citibank
Depository Banks	Deutsche Bank
Depository Banks	Silicon Valley Bank
Depository Banks	TD Bank, N.A.
Depository Banks	Wells Fargo
Surety Providers	Argo
Surety Providers	Nationwide
Surety Providers	One Beacon
Licensees	Flextronics
Licensees	LONGi
Licensees	Samsung Corp.
Licensees	SMP
Licensees	Solaria Corporation
Licensees	SunEdison Semiconductor Ltd
Registration Rights Parties	D.E. Shaw CF-SP Series 1 MWP Acquisition, L.L.C.
Registration Rights Parties	D.E. Shaw CF-SP Series 10-07, L.L.C.
Registration Rights Parties	D.E. Shaw CF-SP Series 11-06, L.L.C.
Registration Rights Parties	D.E. Shaw CF-SP Series 13-04, L.L.C.
Registration Rights Parties	D.E. Shaw CF-SP Series 8-01, L.L.C.
Registration Rights Parties	D.E. Shaw Composite Holdings, LLC
Registration Rights Parties	Madison Dearborn Partners, LLC
Registration Rights Parties	Northwestern University
LC Issuers	Barclays Capital
LC Issuers	Deutshce Bank
LC Issuers	Key Bank

List of Potential Parties in Interest	
Category	Party in Interest
LC Issuers	Royal Bank of Canada
LC Issuers	Wells Fargo
Lien Claimants	Bergelectric Corp
Lien Claimants	BlueWave Capital LLC
Lien Claimants	Bockmon & Woody Electric Co.,
Lien Claimants	Complete Solar Solution Inc-SOLAR
Lien Claimants	Eastcoast Site Work, Inc.
Lien Claimants	EXEL LOGISTICS INC
Lien Claimants	EXPEDITORS INTERNATIONAL INC
Lien Claimants	Global Freight Solutions Inc.
Lien Claimants	Hellmann Worldwide Logistics
Lien Claimants	McCarthy Building Companies Inc
Lien Claimants	PM&M Electrical Inc.-NVT
Lien Claimants	Pro Tech Energy Solutions LLC
Lien Claimants	Prologis Perth Amboy Associates, LLC
Lien Claimants	STANDARD SOLAR INC
Lien Claimants	Vanasse Hangen Brustlin, Inc.
Lien Claimants	Walters Wholesale Electric Com
Lien Claimants	Whitman
2nd Lien Lenders	683 Capital
2nd Lien Lenders	683 Capital Partners LP
2nd Lien Lenders	Apollo
2nd Lien Lenders	Apollo A-N Credit Fund (Delaware), L.P.
2nd Lien Lenders	Apollo Credit Strategies Master Fund
2nd Lien Lenders	Baldr Mason Fund Inc.
2nd Lien Lenders	BlackRock, Inc.
2nd Lien Lenders	BMO Funds, Inc. – BMO Alternative Strategies Fund
2nd Lien Lenders	Brigade
2nd Lien Lenders	Cadbury Hedge Fund Alternatives Portfolio
2nd Lien Lenders	Candlewood
2nd Lien Lenders	Candlewood Financial Opportunities Fund, LLC
2nd Lien Lenders	Candlewood Financial Opportunities Master Fund LP
2nd Lien Lenders	Candlewood Special Situations Master Fund, LTD
2nd Lien Lenders	CastleLake
2nd Lien Lenders	Cerberus
2nd Lien Lenders	Cerberus Institutional Partners
2nd Lien Lenders	Cerberus Institutional Partners VI, L.P.
2nd Lien Lenders	Citigroup Global Markets Inc.
2nd Lien Lenders	Corbin Capital
2nd Lien Lenders	Corbin Capital Partners Management, LLC
2nd Lien Lenders	Corbin Opportunity Fund, L.P.
2nd Lien Lenders	Credit Suisse
2nd Lien Lenders	Crescent 1, L.P.
2nd Lien Lenders	CRS Master Fund, L.P.
2nd Lien Lenders	CWD OC 522 Master Fund, LTD.
2nd Lien Lenders	Cyrus Capital
2nd Lien Lenders	Cyrus Capital Partners, L.P.
2nd Lien Lenders	Cyrus Opportunities Master Fund II, Ltd.
2nd Lien Lenders	Cyrus Select Opportunities Master Fund, Ltd.
2nd Lien Lenders	Deutsche Bank
2nd Lien Lenders	DME Advisors, LP
2nd Lien Lenders	DME Capital Management, LP
2nd Lien Lenders	Elliott Management
2nd Lien Lenders	Empyrean
2nd Lien Lenders	Empyrean Investments LLC
2nd Lien Lenders	Fifth Street Station, LLC
2nd Lien Lenders	Flagler Master Fund SPC Ltd. Class A

List of Potential Parties in Interest	
Category	Party in Interest
2nd Lien Lenders	Flagler Master Fund SPC Ltd. Class B
2nd Lien Lenders	Fort George Investments, LLC
2nd Lien Lenders	Goldman Sachs
2nd Lien Lenders	Greenlight Capital
2nd Lien Lenders	Greenlight Capital (Gold), LP
2nd Lien Lenders	Greenlight Capital Offshore Master (Gold), Ltd.
2nd Lien Lenders	Greenlight Capital Offshore Partners
2nd Lien Lenders	Greenlight Capital Qualified, LP
2nd Lien Lenders	Greenlight Capital, Inc.
2nd Lien Lenders	Greenlight Reinsurance, Ltd.
2nd Lien Lenders	Highbridge
2nd Lien Lenders	Highbridge Capital Management , LLC
2nd Lien Lenders	Highbridge International LLC
2nd Lien Lenders	Highbridge Tactical Credit & Convertibles Master Fund, L.P.
2nd Lien Lenders	Investment Partners IV (A), LLC
2nd Lien Lenders	JMB Capital Partners Master Fund, L.P.
2nd Lien Lenders	K Special Opportunity Fund L.P.
2nd Lien Lenders	KTRS Credit Fund, LP
2nd Lien Lenders	Lincoln Square Funding ULC
2nd Lien Lenders	Luxor
2nd Lien Lenders	Luxor Capital Group, LP
2nd Lien Lenders	Luxor Capital Partners Offshore Master Fund, LP
2nd Lien Lenders	Luxor Capital Partners, LP
2nd Lien Lenders	Luxor Capital, LLC
2nd Lien Lenders	Luxor Wavefront, LP
2nd Lien Lenders	Manchester Securities Corp.
2nd Lien Lenders	Mangrove Partners
2nd Lien Lenders	Marathon
2nd Lien Lenders	Marathon Court Square, LP
2nd Lien Lenders	Marathon Credit Dislocation Fund, LP
2nd Lien Lenders	Marathon Liquid Credit Long Short Fund
2nd Lien Lenders	Marathon Special Opportunity Master Fund, Ltd.
2nd Lien Lenders	Marblegate
2nd Lien Lenders	Marblegate Ltd.
2nd Lien Lenders	Marblegate Sepcial Opportunities Master Fund, L.P.
2nd Lien Lenders	Neuberger Berman Advisers Management Trust – Absolute Return Multi-Manager Portfolio
2nd Lien Lenders	Neuberger Berman Alternative Funds – Neuberger Berman Absolute Return Multi-Manager Fund
2nd Lien Lenders	Neuberger Berman Investment Funds Plc
2nd Lien Lenders	Penteli Master Fund, Ltd.
2nd Lien Lenders	Redwood Capital
2nd Lien Lenders	Relative Value – Long/Short Debt, a Series of Underlying Funds Trust
2nd Lien Lenders	Sainsbury's Credit Opportunities Fund
2nd Lien Lenders	Sound Point Capital
2nd Lien Lenders	Sound Point Capital Management, LP
2nd Lien Lenders	Sound Point Credit Opportunities Master Fund, L.P.
2nd Lien Lenders	Sound Point Mountauk Fund, L.P.
2nd Lien Lenders	Tenenbaum Capital Partners, LLC
2nd Lien Lenders	Tenenbaum Heartland Co-Invest, LP
2nd Lien Lenders	Tenenbaum Senior Loan Fund II, LLC
2nd Lien Lenders	Tenenbaum Senior Loan Fund V, LLC
2nd Lien Lenders	Tenenbaum special Situations Fund IX, LLC
2nd Lien Lenders	Tenenbaum special Situations IX-C, L.P.
2nd Lien Lenders	Tenenbaum special Situations IX-O, L.P.
2nd Lien Lenders	Tennenbaum
2nd Lien Lenders	Thebes Offshore Master Fund, LP

List of Potential Parties in Interest	
Category	Party in Interest
Convertible Note Holders	Advent Capital Management
Convertible Note Holders	Advisory Research Incorporated
Convertible Note Holders	AllianceBernstein LP
Convertible Note Holders	Allianz SE
Convertible Note Holders	Altegris Advisors LLC
Convertible Note Holders	Angelo Gordon & Company LP
Convertible Note Holders	AQR Capital Management LLC
Convertible Note Holders	Arden Asset Management LLC
Convertible Note Holders	Aristeia Capital LLC
Convertible Note Holders	Asset Allocation & Management Co
Convertible Note Holders	BlackRock Financial Management
Convertible Note Holders	BlackRock Fund Advisors
Convertible Note Holders	Blue Mountain Capital Management
Convertible Note Holders	Calamos Advisors LLC
Convertible Note Holders	Candlewood Investment Group
Convertible Note Holders	Canyon capital Advisors LLC
Convertible Note Holders	Capstone Investment Advisors LLC
Convertible Note Holders	Castle Creek Arbitrage LLC
Convertible Note Holders	Chelsea Management Co.
Convertible Note Holders	Cheyne Capital Management LTD
Convertible Note Holders	Citadel Advisors LLC
Convertible Note Holders	Citigroup Incorporated
Convertible Note Holders	CNH Partners LLC
Convertible Note Holders	Coastland Capital LLC
Convertible Note Holders	Cobalt Capital Management Inc
Convertible Note Holders	Columbia Management Investment
Convertible Note Holders	Credit Suisse Asset Management
Convertible Note Holders	CSS LLC
Convertible Note Holders	Deutsche Bank AG
Convertible Note Holders	Dinsmore Capital Management
Convertible Note Holders	F&C Management LTD
Convertible Note Holders	Fideuram Gestions SA
Convertible Note Holders	GAM Holding AG
Convertible Note Holders	Geode Capital Management LLC
Convertible Note Holders	Goldman Sachs Group Inc
Convertible Note Holders	Graham Capital Management LP
Convertible Note Holders	Graham Capital Management LP
Convertible Note Holders	Greenlight Capital
Convertible Note Holders	Highbridge Capital Management
Convertible Note Holders	Hightower Advisors LLC
Convertible Note Holders	Interfund Advisory Co SA
Convertible Note Holders	IP Concept Luxemburg SA
Convertible Note Holders	Jefferies Group LLC
Convertible Note Holders	JP Morgan Chase & Co
Convertible Note Holders	Legg Mason Partners Fund Advisor
Convertible Note Holders	LGT Capital Management LTD
Convertible Note Holders	Managed Account Advisors LLC
Convertible Note Holders	MDO Management Co SA
Convertible Note Holders	Miles Capital Inc.
Convertible Note Holders	Nebula Capital Management LLC
Convertible Note Holders	Neuberger Berman Europe LTD
Convertible Note Holders	Neufilze OBC Asset Management
Convertible Note Holders	Oaktree Capital Management Inc
Convertible Note Holders	Palisade Capital Management LLC
Convertible Note Holders	Permal Asset Management LLC
Convertible Note Holders	Pine River Capital Mgmt
Convertible Note Holders	Principal Management Corp

List of Potential Parties in Interest	
Category	Party in Interest
Convertible Note Holders	Prudential Financial Inc
Convertible Note Holders	Royal Bank of Canada
Convertible Note Holders	RWC Asset Management LLP
Convertible Note Holders	Schroder Investment Mgmt
Convertible Note Holders	Schroder Investment Mgmt (Lux)
Convertible Note Holders	Silchester INTL Investors LLP
Convertible Note Holders	Silverback Asset Management
Convertible Note Holders	Toronto-Dominion Bank
Convertible Note Holders	TPH Asset Management LLC
Convertible Note Holders	Transamerica Funds
Convertible Note Holders	Unicredit SPA
Convertible Note Holders	Webush Asset Management LLC
Convertible Note Holders	Wellington Management Group LLP
Convertible Note Holders	Wells Fargo & Company
Convertible Note Holders	Wells Fargo Bank
Convertible Note Holders	Wells Fargo Securities
Convertible Note Holders	Zazove Associates LLC
Insurance Providers	ACE American Ins. Co
Insurance Providers	ACE American Insurance Company (Starr Tech)
Insurance Providers	ACE Insurance Company
Insurance Providers	ACE Westchester
Insurance Providers	AIG Insurance Co
Insurance Providers	Allied World Assurance Company
Insurance Providers	Arch Insurance Group
Insurance Providers	Aspen American Insurance Co.
Insurance Providers	Aspen Insurance UK Limited
Insurance Providers	Aspen Specialty Insurance Company
Insurance Providers	AXIS Insurance Co.
Insurance Providers	AXIS Insurance Company
Insurance Providers	AXIS Specialty Europe plc
Insurance Providers	Beazley Insurance Company
Insurance Providers	Berkley Insurance Co.
Insurance Providers	Catlin Specialty Ins. Co.
Insurance Providers	Chartis Specialty Ins. Co.
Insurance Providers	CNA Insurance Co.
Insurance Providers	Continental Casualty Company
Insurance Providers	Endurance American Insurance Co.
Insurance Providers	Everest National Insurance Co
Insurance Providers	Factory Mutual Insurance Company
Insurance Providers	Freedom Speciality Insurance Co
Insurance Providers	General Security Indemnity Company of Arizona
Insurance Providers	Great American Ins. Co.
Insurance Providers	Hanover & RSUI
Insurance Providers	HDI-Gerling America Insurance Company
Insurance Providers	Houston Casualty Company
Insurance Providers	Illinois Union
Insurance Providers	Lexington Insurance Company
Insurance Providers	Liberty Insurance Co.
Insurance Providers	Liberty Insurance Underwriters Co.
Insurance Providers	Lloyds of London
Insurance Providers	Lloyd's of London
Insurance Providers	National Liability & Fire Insurance Co,
Insurance Providers	National Surety Corp
Insurance Providers	National Union Fire Insurance
Insurance Providers	National Union Fire Insurance Co.
Insurance Providers	National Union Fire Insurance Co.
Insurance Providers	National Union Fire Insurance Co. Pittsburgh (AIG)

List of Potential Parties in Interest	
Category	Party in Interest
Insurance Providers	Old Republic Insurance Co
Insurance Providers	Princeton Excess and Surplus Lines Company
Insurance Providers	QBE Insurance Co.
Insurance Providers	Starr Indemnity & Liability Co.
Insurance Providers	The Marine Insurance Company Limited
Insurance Providers	The Princeton Excess and Surplus Insurance Company
Insurance Providers	XL Insurance America Inc
Insurance Providers	XL Speciality Insurance Co.
Insurance Providers	Zurich American Insurance
Landlords	"Energy MT" EAD
Landlords	1031, 1035, 1039 North McDowell, LLC
Landlords	Alessandra Bitonte
Landlords	Amman Financial District
Landlords	Austin Suites Management Ltd, d/b/a Austin Suites
Landlords	Behringer Harvard 1875 Lawrence, LLC
Landlords	Behringer Harvard 1875 Lawrence, LLC
Landlords	Behringer Harvard Opportunity REIT II, Inc.
Landlords	Bristol Alii Holdings, LLC, C/o Bristol Group, Inc.
Landlords	Cakewalk
Landlords	Cirrus Software Pty Limited
Landlords	Corporate Suites 641, LLC
Landlords	Da Vinci Industrial Park Pty Ltd
Landlords	Devco IV 179 Lincoln Operating Tenant LLC
Landlords	Duke Realty Limited Partnership d/b/a Duke Realty of Indiana Limited Partnership
Landlords	Energy Matters
Landlords	Energy Matters Pty Ltd
Landlords	Energy Matters Pty Ltd (T/As Energy Matters & Apollo Energy)
Landlords	Foster Street Acquisitions LLC c/o Parsons Commercial Group, Inc.
Landlords	Fred G. Kramer
Landlords	Fried Frank Harris Shriver & Jacobson LLP
Landlords	GBS Sunshine Pty. Ltd
Landlords	Gibson Brands, Inc.
Landlords	Giuseppe, Annalisa e Stefano Mura
Landlords	Gold Country Self Storage
Landlords	Greenwood Marina, LLC
Landlords	Harsch Investment Properties - Nevada, LLC
Landlords	Hines VAF II 600 Clipper Drive
Landlords	Honiton Energy (Baotou) Co., Ltd. & Honiton Energy (Xilinguole) Co., Ltd.
Landlords	Industrial Condominiums of Temecula, LLC.
Landlords	Investcorp International, Inc.
Landlords	Jelani Pty Ltd
Landlords	Korea City Airport, Logis & Travel Co., Ltd.
Landlords	Lafayette Center LLC
Landlords	Landlord Notice
Landlords	Legacy Partners II SD B Street, LLC
Landlords	M/s. Lancor Holdings Limited
Landlords	Masa (Aust) Pty Ltd
Landlords	Michael Lysiak
Landlords	Mr. Amrat I. Prajapati
Landlords	Mr. Hemant A. Prajapati
Landlords	Mr. Jagdish P. Mahtani,
Landlords	Mr. Nissar Ahmed and Mrs. Humera Begum
Landlords	Mr. Prashant A. Prajapati
Landlords	Mr. Suresh Hegde
Landlords	Neimenggu Yuhua Real Estate Co., Ltd.
Landlords	Ofis Kiralama Sistemleri Ins. San. Ve Tic. A.S.

List of Potential Parties in Interest	
Category	Party in Interest
Landlords	OTR
Landlords	OTR: 44 Montgomery
Landlords	PM Realty Group, Inc.
Landlords	Rackleff Block LLC, c/o Peter J. Van Hemel
Landlords	Rackleff Block, LLC
Landlords	Randall Benderson 1993-1 Trust
Landlords	Rizzo Primaldo
Landlords	Rockridge 7550, LLC c/o The John Akridge Management Company
Landlords	Rockwood Capital, LLC
Landlords	Shanghai International Commerce Centre Co., Ltd
Landlords	Shanghai SHK International Commerce Centre Co., Ltd
Landlords	SOFIN IM srl
Landlords	Spaces Zuid As BV
Landlords	Stirling Square, LLC
Landlords	Sun Edison Australia Pty Limited
Landlords	SunEdison Energy Southern Africa Proprietary Limited
Landlords	The John Akridge Management Company
Landlords	Underground Elephant, Inc.
Landlords	West Ferry 26 Proprietary Limited
Landlords	WFP Tower Co. L.P.
Landlords	Whipple Partnership
Landlords	Zurich Vida, Compania de Seguros y Reaseguros S.A.
Utilities	8X8, Inc.
Utilities	ACC Business, Inc.
Utilities	AT&T, Inc.
Utilities	Atlantatech Online, Inc.
Utilities	Axtel S.A.B. de C.V.
Utilities	B2
Utilities	Cablevision Systems Corp.
Utilities	CELPE
Utilities	Centracom, Inc.
Utilities	Central Maine Power Company
Utilities	CenturyLink
Utilities	Charter Communications, Inc.
Utilities	Claro
Utilities	Coastside Communications
Utilities	Cogent Communications, Inc.
Utilities	Comcast Corp.
Utilities	Comision Federal de Electricidad
Utilities	Comune di Lecce
Utilities	Eletropaulo
Utilities	FairPoint Communications, Inc.
Utilities	France Telecom Espana SA
Utilities	Freewire Broadband, Inc.
Utilities	Ges Seguros
Utilities	Global Voice and Data, Inc.
Utilities	Hera Comm
Utilities	Iberdrola
Utilities	Internet Máxima
Utilities	Invesco IF IV Operating Tenant, LLC
Utilities	Jackson International Private Limited
Utilities	Lehi City
Utilities	Lightpath Communications, Inc.
Utilities	MetTel, Inc.
Utilities	National Grid plc
Utilities	Prefeitura de São Paulo
Utilities	Purifika

List of Potential Parties in Interest	
Category	Party in Interest
Utilities	Questar Gas Co
Utilities	Salt River Project
Utilities	Serviceweb
Utilities	Southern California Edison, Inc.
Utilities	Telcel
Utilities	Telecom Italia
Utilities	Telefonia de Espana SA
Utilities	Time Warner Cable, Inc.
Utilities	Towerstream Corporation
Utilities	Tuas Power Ltd
Utilities	TW Telecom
Utilities	Verizon Communications, Inc.
Utilities	Voicetel
Vendors	Accurate Control Co LLC
Vendors	Ameresco Inc
Vendors	American Express
Vendors	AON Risk Services Central, Inc.
Vendors	ASSOCIATED TECHNOLOGIES AND MFG INC
Vendors	ASSOCIATED TRANSTECH CONTRACTING - ASTRACO
Vendors	Black & Veatch Corporation
Vendors	BlueWave Capital LLC
Vendors	Borrego Solar System, Inc.
Vendors	Brad Foote Gear Works, Inc.
Vendors	CG Power Solution USA
Vendors	CG Power Systems Canada Inc
Vendors	CHANGZHOU TRINA SOLAR ENERGY CO LTD
Vendors	CHINT POWER SYSTEMS
Vendors	Chint Power Systems America
Vendors	CHINT POWER SYSTEMS AMERICA CO
Vendors	CHINT SOLAR (HONG KONG) CO., LTD.
Vendors	Clipper Windpower, LLC
Vendors	Cobra Instalaciones y Servicios, S.A.
Vendors	COMERCIAL JEAN PAUL SOUBLETT RIVERA E.I.R.L.
Vendors	Crompton Greaves Limited
Vendors	CT Corporation
Vendors	CT Lien Solutions
Vendors	Dashiell Corporation
Vendors	Del Monte Electric Co, Inc.
Vendors	DNV KEMA Renewables, Inc.
Vendors	ECKA GRANULES OF AMERICA LP
Vendors	Ecoren Renewables Private Limited
Vendors	Ecorun Energy India Pvt Ltd
Vendors	Eiffage Energia Chile Ltda
Vendors	Enercon Technologies
Vendors	Enphase Energy
Vendors	ESM POWER LIMITED
Vendors	EXPEDITORS INTERNATIONAL INC
Vendors	FIRST AMERICAN TITLE Company
Vendors	First American Title Insurance Company
Vendors	FLEXTRONICS INTERNATIONAL
Vendors	Gamesa Renewable Private Limited
Vendors	General Electric
Vendors	Great Southwestern Construction, Inc.
Vendors	Green Power Technologies S.L
Vendors	HDR Engineering, Inc.
Vendors	HEFEI JA SOLAR TECHNOLOGY CO LTD
Vendors	Helix Electric

List of Potential Parties in Interest	
Category	Party in Interest
Vendors	Hellmann Worldwide Logistics
Vendors	Inelsa UK, LTD
Vendors	Italian-Thai Development Public Co.
Vendors	ItalThai Engineering Co., Ltd.
Vendors	JA SOLAR TECHNOLOGY YANGZHOU CO LTD
Vendors	JINNENG CLEAN ENERGY TECHNOLOGY LTD
Vendors	JLT PARK LTD
Vendors	JOYCE DAYTON CORP
Vendors	L&T FinCorp Ltd
Vendors	LAMONS GASKET CO
Vendors	LARSEN & TOUBRO LIMITED
Vendors	Lockton Companies
Vendors	M Bar C Construction Inc.
Vendors	M.A. Mortenson Co.
Vendors	M/s. Sterling and Wilson Limited
Vendors	Mahindra Susten Private Limited
Vendors	MEINS CONSULTING S.L.
Vendors	MERSEN USA
Vendors	MERSEN USA BAY CITY BRANCH
Vendors	MOTECH Industries Inc.
Vendors	MSSA CO
Vendors	NAVEX Global, Inc
Vendors	NEO SOLAR POWER CORP
Vendors	Nextracker
Vendors	Oak Leaf Energy Partners Ohio, LLC
Vendors	PACIFICORP
Vendors	PCS SALES INC
Vendors	Power Electronics USA, Inc.
Vendors	Pro Tech Energy Solutions LLC
Vendors	RBI Solar, Inc.
Vendors	RC Hunt Electric Inc.
Vendors	Reed & Reed, Inc.
Vendors	RENEWABLE ENERGY TEST CENTER
Vendors	Seminole Financial Services,
Vendors	Shanghai Chint Power Systems Co., L
Vendors	Shanghai JA Solar Technology
Vendors	SHINSUNG SOLAR ENERGY CO.LTD.,
Vendors	Siemens Energy Inc.
Vendors	SISTERVILLE TANK WORKS INC
Vendors	SMA Solar Technology AG
Vendors	SolarEdge Technologies, Inc.
Vendors	Solarpark Korea Co., Ltd.
Vendors	SOLOON CORPORATION
Vendors	SOUTHERN CALIFORNIA EDISON
Vendors	STANDARD SOLAR INC
Vendors	Stewart Title Guaranty Company
Vendors	TMEIC Corporation
Vendors	TOKAI CARBON USA INC
Vendors	TRANSAMERICA
Vendors	TRINA SOLAR INC
Vendors	TSMC Solar North America, Inc.
Vendors	Vestas American Wind Technology, Inc.
Vendors	Western Area Power Administration
Vendors	XCEL Energy
Customers	118 South Grand Avenue LP
Customers	Agri-Mark, Inc.
Customers	Alameda County

List of Potential Parties in Interest	
Category	Party in Interest
Customers	Alamosa Public Schools
Customers	All Saints Regional Catholic School, Inc.
Customers	Amazon.com, Inc.
Customers	AMC Theatres
Customers	Andhra Pradesh Discoms (Multiple)
Customers	Andhra Pradesh State Power Distribution Co Ltd
Customers	Anheuser-Busch Companies, Inc.
Customers	Annenberg Foundation Trust
Customers	APEPDCL
Customers	APSPDCL
Customers	Art of Living
Customers	Ashalim
Customers	AT&T
Customers	Atascadero Unified School District
Customers	Ball Corporation
Customers	Barre City Elementary and Middle School & Shelburne Town School District
Customers	Basin Electric
Customers	Beacon Communities Development
Customers	Becton, Dickinson and Company
Customers	Blair Academy
Customers	Bridgewater State University
Customers	Brockton Housing Authority
Customers	Brookline-Newfane Joint Contract Board
Customers	CANLAN
Customers	Carroll County (MD)
Customers	Central Contra Costa Sanitation District
Customers	Central Unified School District
Customers	Chilean Distribution Companies
Customers	Christ Church Harbor Apartments
Customers	CHUGOKU Electric
Customers	Church of St. Joan of Arc, Marlton, N.J.
Customers	Church of St. Leo the Great, Lincroft, N.J.
Customers	Church of the Visitation, Cedarwood Park, N.J.
Customers	Citibank
Customers	City of Barre
Customers	City of Brockton
Customers	City of Fremont
Customers	City of Haverhill
Customers	City of Jersey City (NJ)
Customers	City of Lathrop
Customers	City of Long Beach, CA
Customers	City of Meriden
Customers	City of Mississauga
Customers	City of Orange Township (NJ)
Customers	City of Paso Robles
Customers	City of Salisbury (MD)
Customers	City of San Diego, CA
Customers	City of Santa Barbara
Customers	City of Saratoga Springs
Customers	City of Walnut Creek
Customers	CO2 Sciences, Inc.
Customers	Columbia University
Customers	Corpus Christi Church, Willingboro, N.J.
Customers	County of Contra Costa
Customers	County of San Diego
Customers	Crain Walnut, Inc

List of Potential Parties in Interest	
Category	Party in Interest
Customers	Delhi Metro Railways
Customers	Developers Diversified Realty Corporation
Customers	Dignity Health
Customers	Diocese of Trenton
Customers	Dixon USD
Customers	Downey USD
Customers	Duarte Unified School District
Customers	East Greenwich Township School District (NJ)
Customers	Egypt - Ministry of Water
Customers	Empresa Nacional de Energia Electrica
Customers	Enerbank USA
Customers	Fairfax USD
Customers	First Reserve Corporation
Customers	Foresight Group
Customers	Foresight Group
Customers	General Services Administration (GSA)
Customers	Gengrowth
Customers	Georgetown Utility Systems
Customers	Gilroy USD
Customers	GreenSky Trade Credit, LLC
Customers	Hamilton School District
Customers	Hawaiian Electric Company (HECO)
Customers	Hayward Area Recreation and Park District
Customers	Holy Cross High School, Delran Township, N.J.
Customers	Housing Authority of the County of Kern
Customers	Idaho Power Company
Customers	Imperial County, CA
Customers	Inner Mongolia Grid
Customers	Iron Mountain
Customers	Irvine Unified School District
Customers	J. P. Morgan
Customers	Jet Propulsion Laboratory - NASA
Customers	Kaiser Permanente
Customers	Karnataka Renewable Energy Development Limited (KREDL)
Customers	Killington Pico
Customers	LADWP
Customers	Lassen Municipal Utility District
Customers	Livermore USD
Customers	Long Island Power Authority
Customers	Los Angeles Department of Water & Power (LADWP)
Customers	Luminant Energy (TXU)
Customers	Ma'an Development Company
Customers	Maryland-National Capital Park & Planning Commission
Customers	Massachusetts Institute of Technology, MA
Customers	Massachusetts Municipal Wholesale Electric Co.
Customers	MBTA
Customers	Montgomery County (MD)
Customers	Morgan Stanley Renewables Inc.
Customers	Morgan Stanley, Inc.
Customers	MPUVNL
Customers	Nandalala Cultural Centre
Customers	National Grid
Customers	Netflix
Customers	Newmans Crows USD
Customers	Oak Bluffs Water District
Customers	OMC
Customers	OMC JV

List of Potential Parties in Interest	
Category	Party in Interest
Customers	Ontario Montclair USD
Customers	Ontario Power Authority
Customers	Pacific Gas & Electric (PG&E)
Customers	PacifiCorp
Customers	Palm Springs Unified School District
Customers	Paso Robles USD
Customers	Patan Village
Customers	Pima County, AZ
Customers	Poway Unified School District
Customers	Praxair, Inc.
Customers	Renewable Power Asia
Customers	Rialto Unified School District
Customers	Rocky Mountain Power - Utah
Customers	Rosedale Union School District
Customers	Roswell Park Cancer Institute
Customers	Saint Gabriel's Church, Bradevelt, N.J.
Customers	San Diego Gas & Electric (SDG&E)
Customers	San Joaquin County
Customers	San Mateo Medical Center
Customers	Sankara Nethralaya
Customers	Southeastern Regional School District
Customers	Southern California Edison (SCE)
Customers	St. Joseph's Roman Catholic Church, Toms River, N.J.
Customers	St. Lawrence University
Customers	St. Mary's Church, Barnegat, N.J.
Customers	State Grid - XinJiang Electric Power Company
Customers	State of California
Customers	Statkraft
Customers	Stockton East Water District
Customers	Summit Ventures NE, LLC ("Sugarbush Resort")
Customers	Symrise
Customers	TANGEDCO
Customers	Tasteful Selections
Customers	Tata America International Corporation
Customers	Tata Communications Limited- India
Customers	Tata Power Delhi Distribution limited
Customers	Templeton Unified School District
Customers	TEPCO
Customers	TerraForm Global
Customers	TerraForm Power
Customers	The Church of Our Lady of Sorrows-St. Anthony's, Hamilton, N.J.
Customers	The Church of Saint Ann, Lawrenceville, N.J.
Customers	The Church of St. Raphael-Holy Angels, Hamilton, N.J.
Customers	The Church of the Sacred Heart, Riverton
Customers	Time Warner Cable
Customers	TOHOKU Electric
Customers	Town of Amherst
Customers	Town of Burlington (MA)
Customers	Town of Esopus
Customers	Town of Foxboro
Customers	Town of Grand Island
Customers	Town of Guilderland
Customers	Town of Pembroke
Customers	Town of Truro
Customers	Town of Webster
Customers	Town of Winchendon
Customers	Tracy USD

List of Potential Parties in Interest	
Category	Party in Interest
Customers	Trenton Catholic Academy at McCorristin Campus, Inc.
Customers	Tufts University
Customers	TVS Motors Ltd
Customers	U.S. Virgin Islands Water and Power Authority
Customers	UC Berkeley
Customers	Unimin Corporation
Customers	Unknown Host (MA)
Customers	Unknown Offtaker
Customers	Unknown Offtaker (VT)
Customers	UTE
Customers	Uttarpradesh New and Renewable Energy Development Agency
Customers	Vepp Inc.
Customers	W.J. Bradley Mortgage Capital, LLC
Customers	Walgreen Eastern Co., Inc.
Customers	Wal-Mart Puerto Rico, Inc.
Customers	Wal-Mart Stores Inc.
Customers	WGSW, Inc.
Customers	Whirlpool of India Ltd
Customers	Whole Foods
Customers	Woods Hole Oceanographic Institution
Customers	XCEL MN
Customers	Xcel PSCO
Customers	YMCA of Southern Arizona
Litigant	ABHISHEK AGRAWAL
Litigant	Ace Industries, Inc. (Vericore, LLC - collections agency)
Litigant	AIG Property Casualty Co. as subrogee of John Paul DeJoria
Litigant	AIG Specialty Insurance Co. f/k/a Chartis Specialty Insurance Co. Xtreme Power, Inc. Xtreme Power Systems, LLC and Xtreme Power Grove, LLC also defendants
Litigant	Akuo Energy
Litigant	Albemarle Corporation
Litigant	Alexander Y. Usenko
Litigant	Alma Canez
Litigant	Aman Maharaj
Litigant	ANTON S. BADRI
Litigant	Appaloosa Investment Limited Partnership I
Litigant	Arnie Williams
Litigant	ATLANTIC SPECIALTY INSURANCE COMPANY
Litigant	BAG Corp
Litigant	Balwara, LLC and Baraa Shaheen
Litigant	Baraa Shaheen
Litigant	Bellam Self Storage & Boxes, represented by Joshua Lebovits, Ragghianti Freitas LLP, 1101 5th Ave, Ste. 100, San Rafael, CA 94901-3246
Litigant	Bobbi Jo Wegel, Marc Wegel
Litigant	BTG Pactual Brazil Infrastructure Fund II, LP
Litigant	Carey Belyea
Litigant	Carlos A. Coelho d/b/a COELHO & SONS STONEWALLS
Litigant	Carlsbad Airport Self Storage, Colton CV, LP, Colton Plano, LP, Colton VB, LP, GSC Del Amo, Ltd, GSC Indio, Ltd, GSC Irvine/Main, LLC, GSC Rancho I, LLC, Gsc Victorville LP, Arcadia, LP, Sag Oceanside, LP, Sag Palm Desert, LP, Sanderson J. Ray Woodbridge Self Storage, LP, represented by Kenneth Kasdan, Kasdan Simonds Weber & Vaughan LLP, 19900 Macarthur Blvd, Ste. 850, Irvine, CA 92612-6510
Litigant	Chemical Safety Board
Litigant	COBALT PARTNERS, LP., COBALT PARTNERS II, LP, COBALT OFFSHORE MASTER FUND, LP, COBALT KC PARTNERS, LP
Litigant	Cream Hill Clean Energy, LLC

List of Potential Parties in Interest	
Category	Party in Interest
Litigant	David Romero
Litigant	Deborah Lakoff
Litigant	Dennis Hellige
Litigant	DG Clean Power LLC
Litigant	Dina Horowitz
Litigant	DSM
Litigant	E.I. du Pont de Nemours and Company
Litigant	Eastern Maine Electric Cooperative, Inc.
Litigant	ECKA Granules of America, LLC
Litigant	Energy & Environment First Investment L.P.
Litigant	Centera Land & Title Services, Inc.
Litigant	Environmental Protection Agency
Litigant	Equis Funds Group Pte Ltd
Litigant	Eric O'Day
Litigant	Expeditors International of Washington, Inc.
Litigant	Fortis Advisors LLC
Litigant	GLENVIEW CAPITAL PARTNERS, L.P., GLENVIEW INSTITUTIONAL PARTNERS, L.P., GLENVIEW CAPITAL MASTER FUND, LTD., GLENVIEW CAPITAL OPPORTUNITY FUND, L.P., GLENVIEW OFFSHORE OPPORTUNITY MASTER FUND, LTD.
Litigant	GMR Holding B.V.
Litigant	Gulf Coast Kaproc, Inc. d/b/a Armstrong/Weatherly & Associates, Inc.
Litigant	Helix Electric of Nevada, LLC
Litigant	ICS Construction Services, Ltd.
Litigant	James Golden
Litigant	Jerry Jones and Manuel Acosta
Litigant	Jesse Mallinger
Litigant	Joseph Caples
Litigant	JUAN M. RODRIGUEZ BELTRAN
Litigant	Julie Dull
Litigant	Kellogg Brown & Root, LLC
Litigant	Kenneth J. Moodie
Litigant	Kern Solar LLC and SUNE P1 1L Holdings, LLC
Litigant	Keyence Corp of America
Litigant	Khosla Ventures II LP
Litigant	Khosla Ventures III LP
Litigant	Macy's East Division of Federated Retail Holdings, Inc.
Litigant	Manuel Acosta
Litigant	Marathon Capital LLC
Litigant	Marc Wegel
Litigant	Massachusetts Bay Transportation Authority
Litigant	Mercury Solar
Litigant	Meridian Associates, Inc.
Litigant	Michele Beasley
Litigant	MITESH PATEL
Litigant	MSSA Company Corporation
Litigant	MSSA S.A.S., MSSA Company Corporation
Litigant	Nagase America Corporation
Litigant	Norene French
Litigant	Northern States Metal
Litigant	Oak Leaf Energy Partners
Litigant	Occupational Safety and Health Administration
Litigant	OKLAHOMA FIREFIGHTERS PENSION AND RETIREMENT SYSTEM
Litigant	OMEGA CAPITAL INVESTORS, L.P., OMEGA CAPITAL PARTNERS, L.P., OMEGA EQUITY INVESTORS, L.P., AND OMEGA OVERSEAS PARTNERS, LTD.
Litigant	P2 Brasil Private Infrastructure Fund II,
Litigant	P2 Fund II LAP Co-Invest LP

List of Potential Parties in Interest	
Category	Party in Interest
Litigant	P2 LAP Co-Invest UK, LP
Litigant	Packaging Specialities, Inc.
Litigant	PCS Phosphate Company, Inc. and PCS Sales (USA), Inc.
Litigant	Phillips Lytle
Litigant	PYRAMID HOLDINGS, INC.
Litigant	Quantum Utility Generation, LLC
Litigant	Real Goods Solar, Inc.
Litigant	R/C US Solar Investment Partnership, L.P.
Litigant	reDISTRICT
Litigant	Renova Energia
Litigant	Richard A. Wheeler
Litigant	Riverstone/Carlyle Renewable Energy Grant GP
Litigant	Robert Linton
Litigant	Roberto Sahade
Litigant	Shin-Etsu Quartz Products Co., Ltd.
Litigant	Sigma Assocs. 8, L.P.
Litigant	Sigma Partners 8, L.P.
Litigant	SIMON FRASER
Litigant	Solomonedwardsgroup, LLC
Litigant	Standard Solar
Litigant	Stephen Bushansky
Litigant	SUNE P1 1L Holdings, LLC
Litigant	Sunpower Corporation
Litigant	SUPPLYSOURCE DC, LLC d/b/a re DISTRICT
Litigant	Taimax and Woongjin Energy Co. Ltd.
Litigant	TechCorr USA Management, LLC
Litigant	TerraForm Power
Litigant	Texas Commission on Environmental Quality
Litigant	Thyssen-Krupp
Litigant	Troy Jackson
Litigant	United Electric Supply Co., Inc.
Litigant	Valley Home Improvement, Inc.
Litigant	Vericore, LLC
Litigant	Vivint Solar, Inc.
Litigant	Zhonghuan Hong Kong Holding Limited
Government bodies	Borough of Teterboro (NJ)
Government bodies	California Contractors License Board
Government bodies	California Public Utilities Commission
Government bodies	CANADA BORDER SERVICES AGENCY
Government bodies	Canada Revenue Agency
Government bodies	City of El Paso, TX
Government bodies	City of Jersey City, NY
Government bodies	COMMISSIONERS OF QUEEN ANNE'S COUNTY (MD)
Government bodies	Contra Costa County (CA)
Government bodies	County of Imperial, State of California
Government bodies	County of Kern, State of California
Government bodies	County of Merced (CA)
Government bodies	COUNTY OF NASSAU (NY) DEPARTMENT OF PUBLIC WORKS
Government bodies	COUNTY OF SAN BERNARDINO CA
Government bodies	COUNTY OF SAN JOAQUIN CA
Government bodies	COUNTY OF SAN MATEO CA
Government bodies	East Orange Water Commission
Government bodies	Environmental Protection Agency
Government bodies	Federal Regulatory Energy Commission
Government bodies	Harris County (TX)
Government bodies	Hawaii Public Utilities Commission
Government bodies	Kern County Planning and Community Development

List of Potential Parties in Interest	
Category	Party in Interest
Government bodies	Kern County, CA
Government bodies	MARYLAND PUBLIC SERVICE COMMISSION
Government bodies	National Energy Reliability Commission
Government bodies	New England Power Company dba National Grid
Government bodies	New Mexico Regulation and Licensing Department
Government bodies	Occupational Safety & Health Administration
Government bodies	PUTNAM COUNTY - DEPT. OF CONSUMER AFFAIRS
Government bodies	State Contractors Licensing Offices
Government bodies	STATE OF ARIZONA
Government bodies	State of Arizona Registrar of Contractors
Government bodies	State of California
Government bodies	State of California Dept of General Services
Government bodies	State of California, Department of Business Oversight
Government bodies	STATE OF MAINE DEPT OF ENVIRONMENTAL PROTECTION
Government bodies	State of Maryland Comptroller
Government bodies	State of Missouri, Department of Revenue
Government bodies	State of Nevada Contractors Board
Government bodies	State of New Jersey, Board of Examiners of Electrical Contractors
Government bodies	State of Oregon, Construction Contractors Board
Government bodies	State of Washington, Department of Labor and Industries
Government bodies	Texas Chemical Safety Board
Government bodies	Texas Commission on Environmental Quality (TCEQ) divisions for Air, Waste
Government bodies	Town of Grafton, MA
Government bodies	TOWN OF MILLBURY, MA
Government bodies	Town of Monson, MA
Government bodies	TOWN OF REHOBOTH, MA
Government bodies	TOWN OF WARREN, MA
Government bodies	TOWN OF WEBSTER TOWN HALL
Government bodies	TOWN OF WEBSTER, MA
Government bodies	TOWNSHIP OF BRIDGWATER, MA
Government bodies	U.S. CUSTOMS AND BORDER PROTECTION
Government bodies	US Securities and Exchange Commission
Government bodies	UTAH DEPARTMENT OF TRANSPORTATION
Taxing Authorities	Arizona Department of Revenue
Taxing Authorities	California Franchise Tax Board
Taxing Authorities	City and County of Denver (CO)
Taxing Authorities	City and County of San Francisco (CA)
Taxing Authorities	City of Houston (TX)
Taxing Authorities	City of New Bedford
Taxing Authorities	City of Pasadena (TX)
Taxing Authorities	City of Portland, Oregon
Taxing Authorities	Comptroller of Maryland, Revenue Administration Division
Taxing Authorities	Connecticut Department of Revenue Service
Taxing Authorities	Connecticut Department of Revenue Service
Taxing Authorities	Davidson County (OR)
Taxing Authorities	Delaware Division of Revenue
Taxing Authorities	District of Columbia Office of Tax and Revenue
Taxing Authorities	Fresno County (CA)
Taxing Authorities	Fulton County
Taxing Authorities	Georgia Department of Revenue
Taxing Authorities	Harris County Tax Collector (TX)
Taxing Authorities	Idaho State Tax Commission
Taxing Authorities	Illinois Department of Revenue
Taxing Authorities	Jefferson County Treasurer
Taxing Authorities	Kentucky Department of Revenue
Taxing Authorities	Lea County Treasurer

List of Potential Parties in Interest	
Category	Party in Interest
Taxing Authorities	Louisiana Department of Revenue
Taxing Authorities	Maine Revenue Services, Extension Payments
Taxing Authorities	Massachusetts Department of Revenue
Taxing Authorities	Michigan Department of Treasury
Taxing Authorities	Minnesota Revenue
Taxing Authorities	Missouri Department of Revenue
Taxing Authorities	Montgomery County (MD)
Taxing Authorities	Multnomah County (OR)
Taxing Authorities	Multnomah County Tax Collector (OR)
Taxing Authorities	New Hampshire Department of Revenue Administration
Taxing Authorities	New York State Department of Revenue
Taxing Authorities	North Carolina Department of Revenue
Taxing Authorities	Oregon Department of Revenue
Taxing Authorities	Pennsylvania Bureau of Corporation Taxes
Taxing Authorities	Prince George Country (MD)
Taxing Authorities	Riverside County Treasurer (CA)
Taxing Authorities	San Bernardino Tax Collector (CA)
Taxing Authorities	San Mateo County (CA)
Taxing Authorities	Santa Fe County Treasurer (NM)
Taxing Authorities	South Carolina Department of Revenue
Taxing Authorities	St. Charles County (MO)
Taxing Authorities	St. Louis County (MO)
Taxing Authorities	State of California
Taxing Authorities	State of Delaware
Taxing Authorities	State of Maryland
Taxing Authorities	State of New Jersey, Division of Taxation, Revenue Processing Center
Taxing Authorities	State of Washington
Taxing Authorities	Taxation and Revenue Department
Taxing Authorities	Town of Grafton
Taxing Authorities	Town of Littleton (CO)
Taxing Authorities	Town of Monson
Taxing Authorities	Town of Webster
Taxing Authorities	Town of Windsor (CA)
Taxing Authorities	United States Treasury
Taxing Authorities	Utah State Tax Commission, Corporation Franchise Tax Payment
Taxing Authorities	Vance County (OR)
Taxing Authorities	Vermont Department of Taxes
Taxing Authorities	Virginia Department of Taxation
Taxing Authorities	Wisconsin Department of Revenue
Competitors	8point3 Energy Partners LP
Competitors	Abengoa S.A.
Competitors	Abengoa Yield, Inc.
Competitors	Canadian Solar, Inc.
Competitors	Dominion Resources, Inc.
Competitors	Duke Energy Corporation
Competitors	E.On
Competitors	Enel S.p.A.
Competitors	Exelon Corporation
Competitors	First Solar, Inc.
Competitors	Hannon Armstrong Sustainable Infrastructure
Competitors	JUWI Solar GmbH
Competitors	NextEra Energy Partners LP
Competitors	NextEra Energy, Inc.
Competitors	NRG Energy, Inc.
Competitors	NRG Yield, Inc.
Competitors	Pattern Energy Group, Inc.
Competitors	Soitec

List of Potential Parties in Interest	
Category	Party in Interest
Competitors	SolarCity Corp.
Competitors	Southern Company
Competitors	SunPower Corporation
Competitors	Sunrun, Inc.
Competitors	Trina Solar Ltd.
Competitors	Vivint Solar, Inc.
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Chief Judge Cecilia G. Morris
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge James L. Garrity
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Martin Glenn
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Michael E. Wiles
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Robert D. Drain
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Robert E. Gerber
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Robert E. Grossman (visiting)
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Sean H. Lane
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Shelley C. Chapman
U.S. Bankruptcy Court Judges (S.D.N.Y.)	Judge Stuart M. Bernstein
U.S. District Court Judges (S.D.N.Y.)	Alison J. Nathan
U.S. District Court Judges (S.D.N.Y.)	Alvin K. Hellerstein
U.S. District Court Judges (S.D.N.Y.)	Analisa Torres
U.S. District Court Judges (S.D.N.Y.)	Andrew L. Carter Jr.
U.S. District Court Judges (S.D.N.Y.)	Cathy Seibel
U.S. District Court Judges (S.D.N.Y.)	Charles S. Haight
U.S. District Court Judges (S.D.N.Y.)	Colleen McMahon
U.S. District Court Judges (S.D.N.Y.)	Deborah A. Batts
U.S. District Court Judges (S.D.N.Y.)	Denise L. Cote
U.S. District Court Judges (S.D.N.Y.)	Edgardo Ramos
U.S. District Court Judges (S.D.N.Y.)	George B. Daniels
U.S. District Court Judges (S.D.N.Y.)	Gregory H. Woods
U.S. District Court Judges (S.D.N.Y.)	J. Paul Oetken
U.S. District Court Judges (S.D.N.Y.)	Jed S. Rakoff
U.S. District Court Judges (S.D.N.Y.)	Jesse M. Furman
U.S. District Court Judges (S.D.N.Y.)	John F. Keenan
U.S. District Court Judges (S.D.N.Y.)	John G. Koeltl
U.S. District Court Judges (S.D.N.Y.)	Katherine B. Forrest
U.S. District Court Judges (S.D.N.Y.)	Katherine Polk Failla
U.S. District Court Judges (S.D.N.Y.)	Kenneth M. Karas
U.S. District Court Judges (S.D.N.Y.)	Kevin T. Duffy
U.S. District Court Judges (S.D.N.Y.)	Kimba M. Wood
U.S. District Court Judges (S.D.N.Y.)	Laura Taylor Swain
U.S. District Court Judges (S.D.N.Y.)	Leonard B. Sand
U.S. District Court Judges (S.D.N.Y.)	Lewis A. Kaplan
U.S. District Court Judges (S.D.N.Y.)	Loretta A. Preska (Chief Judge)
U.S. District Court Judges (S.D.N.Y.)	Lorna G. Schofield
U.S. District Court Judges (S.D.N.Y.)	Louis L. Stanton
U.S. District Court Judges (S.D.N.Y.)	Miriam Goldman Cedarbaum
U.S. District Court Judges (S.D.N.Y.)	Naomi Reice Buchwald
U.S. District Court Judges (S.D.N.Y.)	Nelson S. Roman
U.S. District Court Judges (S.D.N.Y.)	P. Kevin Castel
U.S. District Court Judges (S.D.N.Y.)	Paul A. Crotty
U.S. District Court Judges (S.D.N.Y.)	Paul A. Engelmayer
U.S. District Court Judges (S.D.N.Y.)	Paul G. Gardephe
U.S. District Court Judges (S.D.N.Y.)	Richard J. Sullivan
U.S. District Court Judges (S.D.N.Y.)	Richard M. Berman
U.S. District Court Judges (S.D.N.Y.)	Robert W. Sweet
U.S. District Court Judges (S.D.N.Y.)	Ronnie Abrams
U.S. District Court Judges (S.D.N.Y.)	Shira A. Scheindlin
U.S. District Court Judges (S.D.N.Y.)	Sidney H. Stein

List of Potential Parties in Interest	
Category	Party in Interest
U.S. District Court Judges (S.D.N.Y.)	Thomas P. Griesa
U.S. District Court Judges (S.D.N.Y.)	Valerie E. Caproni
U.S. District Court Judges (S.D.N.Y.)	Vernon S. Broderick
U.S. District Court Judges (S.D.N.Y.)	Victor Marrero
U.S. District Court Judges (S.D.N.Y.)	Vincent L. Briccetti
U.S. District Court Judges (S.D.N.Y.)	William H. Pauley III
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Andrea B. Schwartz
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Andy Velez-Rivera
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Brian S. Masumoto
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Greg M. Zipes
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Linda A. Riffkin
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Paul K. Schwartzberg
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Richard C. Morrissey
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Serene Nakano
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Susan Arbeit
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	Susan Golden
U.S. Trustee's Office - Region 2 (S.D.N.Y. Only)	William K. Harrington
1st Lien Lenders	BBVA
1st Lien Lenders	KeyBank
1st Lien Lenders	Macquarie Capital

Schedule 2 to Huebner Declaration

Individuals or Entities Davis Polk Currently Represents or Has Represented in the Last Two Years¹
Abengoa, S.A.
Advisory Research Incorporated
AIG, Inc.
AllianceBernstein, L.P.
Allianz SE
Amazon.com, Inc.
American Express
Angelo Gordon & Co.
Apollo Global Management
Arden Asset Management
Aruba Networks, Inc.
Bank of America Merrill Lynch (US)
Barclay's Capital
BBVA
Becton, Dickinson & Co.
Blackrock, Inc.
BlueMountain Capital Management
Banco Popular
BMO Bank of Montreal
BNP Paribas
ChipMOS Technologies
Citadel Investment
Citigroup Inc.
CMS Energy Corporation
Columbia Management Investment
Comcast Corp.
Corbin Capital Partners
Credit Suisse Group
D. E. Shaw & Co., L.P.
Deloitte Touche Tohmatsu
Deutsche Bank AG
Eletropaulo
Empyrean Capital Partners
Enel S.p.A.
Ernst & Young, LLP

¹ Davis Polk currently represents, or has represented within the past two years, the entities listed on this Schedule 1 or one or more of their affiliates.

Fidelity Management & Research Company
Fideuram Gestions SA
General Electric
Goldman Sachs & Co.
Guggenheim Partners Investment Management, LLC
Highbridge Capital Management
Houston Casualty Company
Jefferies LLC
JPMorgan Chase & Co
Kaiser Permanente
Kekst
KPMG LLP
Legg Mason Inc.
Liberty International Co.
Marathon Asset Management, LP
Macquarie Capital
Morgan Stanley
Neuberger Berman LLC
Oaktree Capital Management, L.P.
OCH-ZIFF Capital Management
OppenheimerFunds, Inc.
Pattern Energy Group Inc.
PG&E
Praxair, Inc.
PriceWaterhouseCoopers LLP
Royal Bank of Canada
Redwood Capital Investments, LLC
Riverstone Holdings LLC
Rothschild & Cie
Siemens AG
Silicon Valley Bank
Starwood Hotels and Resorts, Inc.
State Street Corp.
Sunpower Corporation
Susquehanna International Group
TD Bank, N.A.
Telecom Italia
Telefónica, S.A.
Tennenbaum Capital Partners LLC
Transamerica
UBS AG

Vanguard Group, Inc.
Walmart
Wellington Management Company, LLP
Wells Fargo & Company
XL Group PLC